

COMBINED GENERAL MEETING SOCIETE GENERALE

WEDNESDAY, 18 MAY 2016 AT 4.00PM

AT THE ESPACE GRANDE ARCHE, PARIS LA DÉFENSE

To make things easier and in order to enable the greatest number of shareholders to participate,

**Societe Generale is providing its shareholders with
the option of completing all procedures online.**

You can still vote using a paper form if you prefer.

You can watch the General Meeting live or on video at www.societegenerale.com

Following the General Meeting, a press release detailing the voting results will be issued and a report will be published in the Shareholder Letter of June 2016.

The Letter will be sent by post to shareholders who hold at least 100 bearer shares or one registered share. It will also be available online at www.societegenerale.com.

To access all of the information regarding the General Meeting click [here](#)

HOW TO PARTICIPATE TO THE GENERAL MEETING?

> CONDITIONS TO BE MET TO PARTICIPATE TO THE GENERAL MEETING

All shareholders must be able to prove their status by the second working day preceding the Meeting (D-2), that is, at the latest by **Monday, 16 May 2016 at midnight** (Paris time).

For **registered** shareholders, entry in the registered shareholders accounts by D-2 is sufficient for participation.

For **bearer** shareholders, the authorised intermediaries holding the bearer accounts must provide proof of the shareholder status of their clients to the centralising bank of the General Meeting either:

- at the time the unique voting form is sent by post or when a request is made for an admission card;
- at the time of use of the online voting site.

Holders of **bearer** shares wishing to attend the Meeting in person who have not received their admission card by 16 May 2016 must ask their financial intermediary to provide them with a **certificate of attendance** which will enable them to prove their shareholder status at D-2 and allow them admission to the Meeting.

For all information regarding the processing of card requests, contact the Societe Generale admission card call centre on 0 825 315 315 (cost of calls: €0.15 excluding taxes/min. from France), from Monday to Friday, from 8.30am to 6.00pm

> YOUR PARTICIPATION TO THE GENERAL MEETING

You can choose one of the following **participation methods**:

- you can attend the General Meeting in person;
- you can vote by post or online;
- you can give a proxy to the Chairman or to a third party by post by D-2, or online before Monday, 16 May 2016 at 3.00pm (Paris time).

In all cases, you must either:

- connect via the website following the procedure below;
- or fill in the paper form and send it to your authorised intermediary by post.

Once a shareholder has voted, given a proxy or requested an admission card, by any means whatsoever, they may no longer change their method of participation.

HOW TO VOTE ONLINE?

Societe Generale provides shareholders with the option of voting online for the 2016 General Meeting, regardless of the number of shares they hold, starting on **Friday, 15 April 2016 at 9.00am** (Paris time) and until **Tuesday, 17 May 2016 at 3.00pm** (Paris time).

Attention! If you belong to several of these categories, you must vote in each one.

In order to avoid potential overload of the sites, it is recommended that shareholders not wait until the last moment to connect.

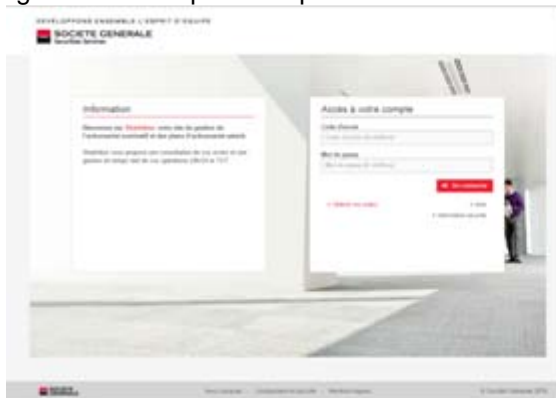
> REGISTERED SHAREHOLDERS

Connect to the site

www.sharinbox.societegenerale.com

using your log in details.

In your personal space, click on the "General Meeting" section, then on "VOTE" to access the voting site and complete the procedure.



> EMPLOYEE SHAREHOLDERS, HOLDERS OF E FUND UNITS

Connect to the secure dedicated site

www.esalia.com

using the access codes sent to you by post and follow the procedure on the screen.



> BEARER SHAREHOLDERS

To access the voting site (Votaccess), connect to your **client space on your financial intermediary's website** using your normal access codes.

Click on the icon that appears on the line corresponding to your Societe Generale shares and follow the instructions on the screen.

Attention: only bearer shareholders whose financial intermediary has subscribed to the Votaccess system and is offering the service for the Societe Generale General Meeting will have access. Bearer Shareholders interested in the service should contact their financial intermediary to find out about the options available and the conditions of use.

HOW TO VOTE BY POST USING THE PAPER FORM?

Your completed and signed form must be returned to your financial intermediary who will send it to Societe Generale, *Service des Assemblées Générales* where it must be received by **16 May 2016** at the latest.

To attend the meeting in person:
tick **A**

To vote by post:
tick **1** and, if there are any resolutions that you disagree with, fill in the corresponding box(es). Do not forget to fill in the "Amendments and New Resolutions" box.

To appoint the Chairman of the Meeting:
tick **2**, date and sign at the bottom of the form.

IMPORTANT : Avant d'exercer votre choix, veuillez prendre connaissance des instructions situées au verso - **Important :** Before selecting please refer to instructions on reverse side
Quelle que soit l'option choisie, noircir comme ceci la ou les cases correspondantes, dater et signer au bas du formulaire - Whichever option is used, shade box(es) like this, date and sign at the bottom of the form.

A. Je désire assister à cette assemblée et demande une carte d'admission : dater et signer au bas du formulaire. // I wish to attend the shareholder's meeting and request an admission card : date and sign at the bottom of the form.
 B. J'utilise le formulaire de vote par correspondance ou par prérogative ci-dessous, selon l'une des 3 possibilités offertes. // I prefer to use the postal voting form or the proxy form as specified below.

SOCIÉTÉ GÉNÉRALE
 29 Boulevard Haussmann
 75009 PARIS
 au capital de 1 009 380 041,25 €
 552 120 222 RCS PARIS

ASSEMBLÉE GÉNÉRALE MIXTE
 Le 18 MAI 2016 à 16h00
 Espace Grande Arche
 Paris La Défense
COMBINED GENERAL MEETING
 MAY 18, 2016 at 4 p.m.
 Espace Grande Arche
 Paris La Défense

CADRE RÉSERVÉ À LA SOCIÉTÉ - FOR COMPANY'S USE ONLY

Identifiant - Account:

Nombre d'actions / Number of shares:

Nombre de voix / Number of voting rights:

Voix simple / Single vote:

Voix double / Double vote:

1 JE VOTE PAR CORRESPONDANCE // I VOTE BY POST
 Cf. au verso (2) - See reverse (2)

Je vote OUI à tous les projets de résolutions présentés ou agréés par le Conseil d'Administration ou le Directeur, à l'EXCEPTION de ceux que je signale en noircissant comme ceci la case correspondante et pour lesquels je vote NON ou je m'abstiens.
 I vote YES all the draft resolutions approved by the Board of Directors, EXCEPT those indicated by a shaded box - like this, for which I vote NO or abstain.

1	2	3	4	5	6	7	8	9	Ord / NonOrd / Yes / Abstain	Ord / NonOrd / Yes / Abstain
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	A	F
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	B	G
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	C	H
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	D	J
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2 JE DONNE POUVOIR AU PRÉSIDENT DE L'ASSEMBLÉE GÉNÉRALE
 Cf. au verso (3)
I HEREBY GIVE MY PROXY TO THE CHAIRMAN OF THE GENERAL MEETING
 See reverse (3)

ATTENTION : s'il s'agit de titres au porteur, les présentes instructions ne seront valables que si elles sont directement retournées à votre banque.
CAUTION : if it is about bearer securities, the present instructions will be valid only if they are directly returned to your bank.

Nom, prénom, adresse de l'actionnaire (si ces informations figurent déjà, les vérifier et les recopier éventuellement). Cf au verso (1)
 Surname, first name, address of the shareholder (if this information is already supplied, please verify and correct if necessary). See reverse (1)

3 JE DONNE POUVOIR À : Cf. au verso (4)
I HEREBY APPOINT : See reverse (4)
 M. Mmes ou Mlle, Raison Sociale / Mr, Mrs or Miss, Corporate Name
 Adresse / Address

Si des amendements ou des résolutions nouvelles étaient présentés en assemblée // In case amendments or new resolutions are proposed during the meeting
 - Je donne pouvoir au Président de l'assemblée générale de voter en mon nom. // appoint the Chairman of the general meeting to vote on my behalf.
 - Je m'abstiens (à partager également à un vote contre). // abstain from voting (to equivalent to vote NO)
 - Je donne pouvoir (cf. au verso versé (4)) à M. Mmes ou Mlle, Raison Sociale pour voter en mon nom. // appoint (see reverse (4)) Mr, Mrs or Miss, Corporate Name to vote on my behalf.

Pour être pris en considération, ce formulaire doit parvenir au plus tard :
 In order to be considered, this completed form must be returned at the latest:

à la banque / to the bank 16/05/2016 / May 18th, 2016

Date & Signature:

To appoint another individual, who will attend the meeting in person, as proxy:
 tick **3** and enter the name and address of this person.

Irrespective of your choice, date & sign here.
 If shares are jointly owned all the joint owners must sign the form.

Check your details here or enter your name and address